

Referências bibliográficas

AGOSIN, M. Comercio y crecimiento en Chile: realizaciones del pasado y perspectivas para el futuro. Santiago do Chile: 1997. Disponível em: <http://www.eclac.org/cgi-bin/getProd.asp?xml=/publicaciones/xml/5/4215/P4215.xml&xsl=/comercio/tpl/p9f.xsl&base=/comercio/tpl/top-bottom.xsl>. Acesso em: 6 de abril de 2007.

ARELLANO, J.P. Del déficit al superávit fiscal: Razones para una transformación estructural en Chile. Santiago do Chile: 2004a. Disponível em: http://www.plataforma.uchile.cl/fg/semestre2/_2004/desafios/modulo3/clase5/doc/deficit.pdf. Acesso em: 7 de abril de 2007.

_____. Políticas sociales para el crecimiento con equidad. Chile 1990-2002. 2004b. Disponível em: http://www.plataforma.uchile.cl/fg/semestre2/_2004/desafios/modulo3/clase5/doc/polit_soc.pdf. Acesso: 25 de março de 2007.

BANCO CENTRAL DE CHILE. Base de datos estadísticos. Disponível em: http://si2.bcentral.cl/Basededatoseconomicos/951_455.asp?f=A&s=IPCVr%25M-12m. Acesso m: 20 de maio de 2007.

BANCO CENTRAL DE VENEZUELA. Índices de Precios al Consumidor, Área Metropolitana de Caracas, Variaciones acumuladas, Serie desde 1951. Disponível em: http://www.bcv.org.ve/excel/4_1_14.xls?id=87. Acesso em: 20 de maio de 2007.

BECERRA, M.T.R.; COLMENARES, I.R. Consideraciones generales sobre la política y gestión de la salud en Venezuela (1990-2003). In: **Fermentum** ano 14 n°41. Mérida: 2004. Disponível em: http://www.saber.ula.ve/db/ssaber/Edocs/pubelectronicas/fermentum/numero_41/articulo4.pdf. Acesso em: 20 de abril de 2007.

BIEDERMAN, D. Trade Barriers: South America. In: **Traffick World**, Newark, 1999. Disponível em: <http://proquest.umi.com/pqdweb?index=8&did=43820893&SrchMode=1&sid=11&Fmt=4&VInst=PROD&VType=PQD&RQT=309&VName=PQD&TS=1175584183&clientId=22460>. Acesso em: 3 de abril de 2007.

BHAGWATI, J. **In Defense of Globalization**. Nova York: Oxford University Press, 2004.

BOBBIO, N., MATTEUCCI, N.; PASQUINO, G. **Dicionário de Política**. São Paulo: Editora Universidade de Brasília, 2004.

BRAVO, D.; CONTRERAS, D.; SANHUEZA, C. Rendimiento educacional, desigualdad, y brecha de desempeño público/privado: Chile 1982/1987. Santiago do Chile: 1999. Disponível em: <http://econ.uchile.cl/public/Archivos/pub/8927517a-3303-4057-bf07-44785e9eec8c.pdf>. Acesso em: 11 de abril de 2007.

BUZAN, B.; LITTLE, R. **International Systems in World History**: Remaking the Study of International Relations. Oxford: Oxford University Press, 2000.

CABLE NEWS NETWORK (CNN). Bush, Congress clash over ports sale. Disponível em: <http://www.cnn.com/2006/POLITICS/02/21/port.security/>. Acesso em: 26 de abril de 2007.

CHANG, H.J. **Kicking Away the Ladder**: Development Strategy in historical Perspective. Londres: Anthem Press, 2002.

COMISSÃO ECONÔMICA PARA A AMÉRICA LATINA E O CARIBE (CEPAL). Economic Indicators. Santiago do Chile: 2001. Disponível em: <http://www.eclac.org/publicaciones/xml/0/6350/lcg2134i.pdf>. Acesso em de fevereiro de 2007.

“CEPALSTAT – Estadísticas de América Latina y el Caribe”. Disponível em: <http://websie.eclac.cl/sisgen/ConsultaIntegrada.asp>. Acessos em: 15 de novembro de 2006, 25 de março de 2007, 11, 16, 17, 18, 19, 20, 21 e 27 de abril de 2007 e 22 de maio de 2007.

COMTEXT NEWS NETWORK. S Korea to ask Moody's to lift sovereign rating after FTA deal. Disponível em: <http://www.zibb.com/article/749034/S+Korea+to+ask+Moody's+to+lift+sovereign+rating+after+FTA+deal>. Acesso em: 22 de maio de 2007.

CONFERÊNCIA DAS NAÇÕES UNIDAS PARA O COMÉRCIO E O DESENVOLVIMENTO (UNCTAD). UNCTAD Handbook of Statistics On-line. Disponível em:

<http://www.unctad.org/Templates/Page.asp?intItemID=1890&lang=1>. Acesso em: 26 de março de 2007.

CORVALÁN, A.M.; PALAFOX, J.C.; PERUZZI, S. Situación educativa de América Latina y el Caribe: 1980-2000. Santiago do Chile: Escritório Regional de Educação para a América Latina e o Caribe da UNESCO, 2001. Disponível em: http://siri.unesco.cl/medios/pdf/Sit2000_sp/SIT2000_sp.pdf. Acesso em: 20 de abril de 2007.

COX, R. W. Social Forces, States and World Orders: Beyond International Relations Theory. In: KEOHANE, R. (Ed.). **Neorealism and Its Critics**. Nova York: Columbia University Press, 1986.

MELLO E SOUZA, A. The International System, States and Markets in Third World Economic Development: An Assessment of Three Theoretical Models. In **Stanford Journal of International Relations**, Vol II, N.1, 2000.

DUNNE, T.; SCHMIDT, B.C. Realism. In: BAYLIS, J.; SMITH, S. (Eds.). **The Globalization of World Politics**. Oxford: Oxford University Press, 2001.

EVANS, G e NEWNHAM, J. **The Penguin Dictionary of International Relations**. Londres: Penguin Books, 1998.

FISCHER, R. Liberalización del Comercio, Desarrollo y Política Gubernamental. Disponível em: www.cepchile.cl/dms/archivo_2988_541/rev84_fischer.pdf. Acesso: 28 de janeiro de 2007.

_____. Trade Liberalization in Latin America: The case of Chile. Disponível em: http://www.webmanager.cl/prontus_cea/cea_2004/site/asocfile/ASOCFILE120040719113031.pdf. Acesso: 15 de janeiro de 2007.

FOXLEY, A. Successes and Failures in Poverty Erradication: Chile. Disponível em: <http://info.worldbank.org/etools/docs/library/55960/Chile.pdf>. Acesso: 13 de janeiro de 2007.

FRIEDEN, J.F.; ROGOWSKI, R. The Impact of The International Economy on National Policies: An Analytical Overview. In: KEOHANE, R.O.; MILNER, H.V. (Eds). **Internationalization and Domestic Politics**. Cambridge: Cambridge University Press, 1996.

FRIEDMAN, M. **Capitalismo e Liberdade**. São Paulo: Nova Cultural, 1984.

FUNDO MONETÁRIO INTERNACIONAL (FMI). Cotações das moedas do Chile e da Venezuela, bem como do petróleo e do cobre. Disponível em: <http://ifs.apdi.net/imf/>. Acessos em: 28 e 29 de setembro de 2006.

GEORGE, A. Case Studies and Theory Development: The Method of Structured, Focused Comparison. In: LAUREN, P.G. (Ed.) **Diplomacy: New Approaches in History, Theory and Policy**. Nova York: Free Press, 1979.

GILPIN, R. **The Political Economy of International Relations**. Princeton: Princeton University Press, 1987.

GRIFFITHS, M. **50 Grandes estrategistas das relações internacionais**. São Paulo: Editora Contexto, 2004.

HAINMUELLER, J. Economic Openness, Domestic Institutions, and Government Spending: Moving towards 'Conditional Compensation'. Apresentado na Conferência de 2004 da International Studies Association. Disponível em: http://convention2.allacademic.com/index.php?cmd=Download+Document&key=unpublished_manuscript&file_index=1&pop_up=true&no_click_key=true&attachment_style=attachment&PHPSESSID=ac3f118a63b5b1500c42dea9d995077f Acesso em: 29 de abril de 2006.

HAMILTON, A. **Relatório sobre as Manufaturas**. Rio de Janeiro: Solidariedade Ibero-americana, 1995 [1791].

HAQ, M. U. The Birth of the Human Development Index. In: FUKUDA-PARR, S.; SHIVA KUMAR, A.K. (Eds.) **Readings in Human Development**. Oxford: Oxford University Press, 2005a.

_____. The Human Development Paradigm. In: FUKUDA-PARR, S.; SHIVA KUMAR, A.K. (Eds.) **Readings in Human Development**. Oxford: Oxford University Press, 2005b.

HAYEK, F.A. **O Caminho da Servidão**, Rio de Janeiro: Instituto Liberal, 1990.

HERZ, M.; RIBEIRO HOFFMANN, A. **Organizações internacionais: história e práticas**. Rio de Janeiro: Elsevier, 2004.

HELD, D.; MCGREW, A. **Globalización/Antiglobalización: Sobre la reconstrucción del orden mundial**. Barcelona: Paidós, 2003.

HOBSBAWN, E. **A Era do Capital 1848-1875**. Rio de Janeiro: Paz e Terra, 2000.

JANSEN, M.; LEE, E. Trade and Employment: Challenges for Policy Research. A joint study of the International Labour Office and the Secretariat of the World Trade Organization. Disponível em: http://www.wto.org/english/res_e/booksp_e/ilo_e.pdf. Acesso em: 19 de fevereiro de 2007.

JOLLY, R. Human Development and Neo-Liberalism: Paradigms Compared. In: FUKUDA-PARR, S.; SHIVA KUMAR, A.K. (Eds.) **Readings in Human Development**. Oxford: Oxford University Press, 2005.

KAUFMANN D.; KRAAY, A.; MASTRUZZI, M. Governance Matters V: Governance Indicators for 1996-2005. Disponível em: http://info.worldbank.org/governance/kkz2005/sc_chart.asp. Acessos em: 13 e 21 de abril de 2007.

KEOHANE, R.O.; MILNER, H.V. Internationalization and Domestic Politics: A Conclusion". In: KEOHANE, R.O.; MILNER, H.V. (Eds.). In: **Internationalization and Domestic Politics**. Cambridge: Cambridge University Press, 1996a.

_____. "Internationalization and Domestic Politics: An Introduction". In: KEOHANE, R.O.; MILNER, H.V. (Eds.). In: **Internationalization and Domestic Politics**. Cambridge: Cambridge University Press, 1996b.

KEOHANE, R.O.; NYE, J.S. Realism and Complex Interdependence. In: LINKLATER, A. **International Relations**, Vol. II. Florence: Routledge, 2000a [1977].

_____. "Globalization: What's New? What's Not? (And So What?)". In: **Foreign Policy**, N. 118, 2000b.

KEYNES, J.M. **The General Theory of Employment, Interest and Money**. Nova York: First Harvest, 1991 [1936].

KISSINGER, H. **Diplomacia**. Rio de Janeiro: Francisco Alves Editora, 1999.

KRUGMAN, P.; OBSTFELD, M. Recursos e Comércio: O Modelo de Heckscher-Ohlin. In: **Economia Internacional**. São Paulo: Makron Books, 2001.

LARRAÍN, L. B.; SACHS, J.D.; WARNER, A. A Structural Analysis of Chile's Long-Term Growth: History, Prospects and Policy Implications. Disponível em: http://www.earth.columbia.edu/about/director/pubs/Chile_012000.pdf. Acesso em: 20 de janeiro de 2007.

LIST, G.F. **Sistema Nacional de Economia Política**. São Paulo: Editora Abril, 1983 [1841].

MALHOTRA, K. et al. **Making Global Trade Work For People**. Nova York: Earthscan Publications, 2003.

MARX, K. e ENGELS, F. The Manifesto of the Communist Party. In: BLAAISDELL, R. (Ed.). **The Communist Manifesto and Other Revolutionary Writings**. Mineola: Dover Publications, 2003.

MILL, J.S. Two Methods of Comparison. In: **Philosophy of Scientific Method**. Hafner, Nova Cork, 1950.

MINISTÉRIO DO PLANEJAMENTO E COOPERAÇÃO DO CHILE (MIDEPLAN). “Encuesta de Caracterización Socioeconómica (Casen) - Salud”. Disponível em: http://www.mideplan.cl/casen/modulo_salud.html. Acesso em: 9 de abril de 2007.

MIRES, A.L.; RIVAS, H.L. “Los principales cambios socio-económicos de Chile en la década 1992-2000”. In: **Revista Económica**. Nº 23, 2003. Disponível em: http://www.ine.cl/canales/sala_prensa/revistaseconomicas/23/lylianmiresyhugorivas23.pdf. Acesso em: 18 de janeiro de 2007.

MORGENTHAU H. J. **A política entre as nações: A luta pelo poder e pela paz**. São Paulo: Editora Universidade de Brasília, 2003 [1948].

ORTEGA ÁLVAREZ, D. Attempting Export-Led Growth in Venezuela. Universidad Central de Venezuela. Caracas, 2003. Disponível em: http://www.iesa.edu.ve/profesores/daniel_ortega/Papers/VzlaExportLedGrowthFinal.pdf. Acesso em: 3 de abril de 2007.

PEVEHOUSE, J. C. "Trade and Conflict: Does Measurement Make a Difference?". Madison, University of Wisconsin, 2004. Disponível em: <http://psweb.sbs.ohio-state.edu/faculty/bpollins/book/Pevehouse.doc>. Acesso em: 20 de setembro de 2006.

POLANYI, K. **A grande transformação**: As origens da nossa época. Rio de Janeiro: Editora Campus, 1980 [1944].

PROCHILE. Perfil do comércio exterior chileno. Disponível em: <http://www.prochile.cl/>. Acessos em: 18 de novembro de 2006 e 6 de abril de 2007.

PROGRAMA DAS NAÇÕES UNIDAS PARA O DESENVOLVIMENTO (PNUD). IDH trend calculation. Publicação eletrônica [mensagem pessoal]. Mensagem enviada por liliana.carvajal@undp.org e recebida por eduardo.plastino@uol.com.br em 29 de março de 2007.

Statistics on the Human Development Report. Disponível em: http://hdr.undp.org/statistics/data/rc_report.cfm. Acesso: 29 de setembro de 2006.

Human Development Report 2006. Disponível em: <http://hdr.undp.org/hdr2006/pdfs/report/HDR06-complete.pdf>. Acesso em: 25 de maio de 2007.

PRZEWORSKI, A.; TEUNE, H. **The Logic of Comparative Social Inquiry**. Nova York: Wiley-InterScience, 1970.

RENGGER, N.; HOFFMAN, M. Modernity, Postmodernism and International Relations. In: DOHERTY, J.; GRAHAM, E.; MALEK, M. (Eds.). **Postmodernism ad the Social Sciences**. Londres: Macmillan, 1992.

RHODE ISLAND DEPARTMENT OF LABOR AND TRAINING. US Consumer Price Index for All Urban Consumers. Disponível em: <http://www.dlt.ri.gov/lmi/business/cpi.htm>. Acesso em: 19 de maio de 2007.

RICARDO, D. **The Principles of Political Economy and Taxation**. Londres: Everyman Classics, 1987 [1817].

SÁEZ, S. Trade Policy Making in Latin America: A Compared Analysis, 2005. Disponível em: <http://www.eclac.org/publicaciones/xml/8/23238/lcl2410i.pdf>. Acesso em: 15 de janeiro de 2007.

SANDRONI, P. **Dicionário de Economia do Século XXI**. Rio de Janeiro: Editora Record, 2005.

SEN, Amartya. **Development as Freedom**. Nova York: Anchor Books, 1999.

_____. Development As Capability Expansion. In: FUKUDA-PARR, S.; SHIVA KUMAR, A.K. (Eds.) **Readings in Human Development**. Oxford: Oxford University Press, 2005a.

_____. “Foreword”. In: FUKUDA-PARR, S.; SHIVA KUMAR, A.K. (Eds.) **Readings in Human Development**. Oxford: Oxford University Press, 2005b.

SMITH, A. **The Wealth of Nations**. Nova York: Bantam Classics, 2003 [1776].

SPERO, J. E. **The Politics of International Economic Relations**. Nova York: St. Martin's Press, 1990.

STIGLITZ, J.E.. **Globalization And Its Discontents**. Nova York: W.W Norton & Company, 2003.

STRANGE, S. International Economics and International Relations: A Case of Mutual Neglect. In: **International Affairs**, Vol. 46, No. 2. Londres: Royal Institute of International Affairs, 1970.

_____. Political Economy and International Relations In: BOOTH, K.; SMITH, S. (Eds.). **International Relations Theory Today**. Cambridge: Polity Press, 1995.

_____. **States and Markets**. Nova York: Basil Blackwell, 1988.

TAYLOR, M. The Reformulation of Social Policy in Chile, 1973-2001: Questioning a Neoliberal Model. In: **Global Social Policy**, nº3, Londres: 2003.

THE ECONOMIST INTELLIGENCE UNIT (EIU). Chile: Trade Regulations.

Disponível em:

<http://proquest.umi.com/pqdweb?did=1016483931&sid=7&Fmt=4&clientId=22460&RQT=309&VName=PQD>. Acesso: 25 de janeiro de 2007.

_____. “Venezuela: Trade Regulations”.

Disponível em:

<http://proquest.umi.com/pqdweb?index=1&sid=4&srchmode=1&vinst=PROD&fmt=3&startpage=1&clientId=22460&vname=PQD&RQT=309&did=1188612691&ts=1175583349&vtype=PQD&rqt=309&TS=1175583357&clientId=22460#fulltext>. Acesso em: 3 de abril de 2007.

VASCONCELLOS, M.A.S.; GARCIA, M.E. **Fundamentos de Economia**. São Paulo: Editora Saraiva, 1999.

WALRAS, L. “Compêndio dos Elementos de Economia Política Pura”, Coleção “Os Economistas”. São Paulo, Nova Cultural, 1986 [1874].

WALTZ, K. N. **Theory of International Politics**. Nova York: McGraw Hill, 1979.

WAPNER, P., Politics Beyond The State: Environmental Activism and World Civic Politics. In **World Politics**, V.47, N.3. Johns Hopkins University Press, 1995.

WATKINS, K. et al **Human Development Report 2005**. Nova York: United Nations Development Program, 2005.

WOODS, N. International Political Economy in An Age of Globalization. . In: BAYLIS, J.; SMITH, S. (Eds.). **The Globalization of World Politics**. Oxford: Oxford University Press, 2001.

7

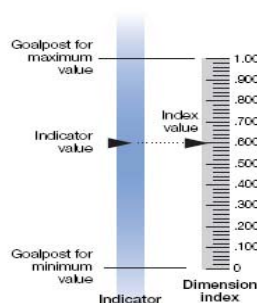
Anexo: O cálculo do IDH

The human development index (HDI)

The HDI is a summary measure of human development. It measures the average achievements in a country in three basic dimensions of human development:

- A long and healthy life, as measured by life expectancy at birth.
- Knowledge, as measured by the adult literacy rate (with two-thirds weight) and the combined primary, secondary and tertiary gross enrolment ratio (with one-third weight).
- A decent standard of living, as measured by GDP per capita in purchasing power parity (PPP) terms in US dollars.

Before the HDI itself is calculated, an index needs to be created for each of these dimensions. To calculate these indices—the life expectancy, education and GDP indices—minimum and maximum values (goalposts) are chosen for each underlying indicator.



Performance in each dimension is expressed as a value between 0 and 1 by applying the following general formula:

$$\text{Dimension index} = \frac{\text{actual value} - \text{minimum value}}{\text{maximum value} - \text{minimum value}}$$

The HDI is then calculated as a simple average of the dimension indices. The box at right illustrates the calculation of the HDI for a sample country.

Goalposts for calculating the HDI

Indicator	Maximum value	Minimum value
Life expectancy at birth (years)	85	25
Adult literacy rate (%)	100	0
Combined gross enrolment ratio (%)	100	0
GDP per capita (PPP US\$)	40,000	100

Calculating the HDI

This illustration of the calculation of the HDI uses data for Brazil.

1. Calculating the life expectancy index

The life expectancy index measures the relative achievement of a country in life expectancy at birth. For Brazil, with a life expectancy of 70.8 years in 2004, the life expectancy index is 0.764.

$$\text{Life expectancy index} = \frac{70.8 - 25}{85 - 25} = 0.764$$

2. Calculating the education index

The education index measures a country's relative achievement in both adult literacy and combined primary, secondary and tertiary gross enrolment. First, an index for adult literacy and one for combined gross enrolment are calculated. Then these two indices are combined to create the education index, with two-thirds weight given to adult literacy and one-third weight to combined gross enrolment. For Brazil, with an adult literacy rate of 88.6% in 2004 and a combined gross enrolment ratio of 86% in 2004, the education index is 0.876.

$$\text{Adult literacy index} = \frac{88.6 - 0}{100 - 0} = 0.886$$

$$\text{Gross enrolment index} = \frac{86 - 0}{100 - 0} = 0.857$$

$$\begin{aligned} \text{Education index} &= \frac{2}{3} (\text{adult literacy index}) + \frac{1}{3} (\text{gross enrolment index}) \\ &= \frac{2}{3} (0.886) + \frac{1}{3} (0.857) = 0.876 \end{aligned}$$

3. Calculating the GDP index

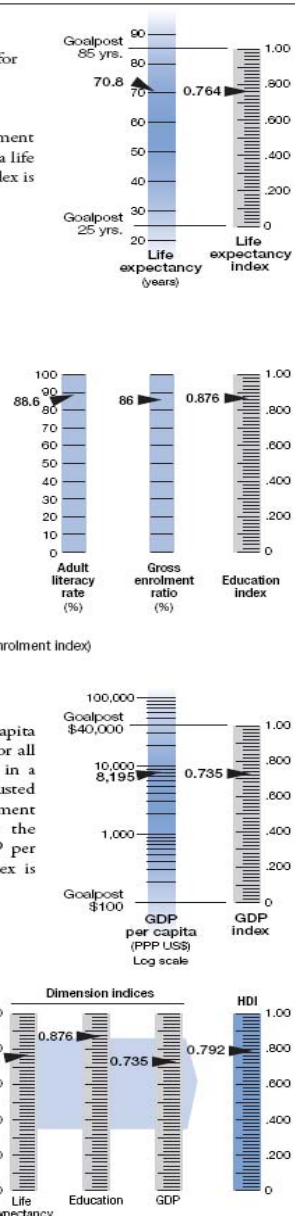
The GDP index is calculated using adjusted GDP per capita (PPP US\$). In the HDI income serves as a surrogate for all the dimensions of human development not reflected in a long and healthy life and in knowledge. Income is adjusted because achieving a respectable level of human development does not require unlimited income. Accordingly, the logarithm of income is used. For Brazil, with a GDP per capita of \$8,195 (PPP US\$) in 2004, the GDP index is 0.735.

$$\text{GDP index} = \frac{\log(8,195) - \log(100)}{\log(40,000) - \log(100)} = 0.735$$

4. Calculating the HDI

Once the dimension indices have been calculated, determining the HDI is straightforward. It is a simple average of the three dimension indices.

$$\begin{aligned} \text{HDI} &= \frac{1}{3} (\text{life expectancy index}) + \frac{1}{3} (\text{education index}) \\ &\quad + \frac{1}{3} (\text{GDP index}) \\ &= \frac{1}{3} (0.764) + \frac{1}{3} (0.876) + \frac{1}{3} (0.735) = 0.792 \end{aligned}$$



Fonte: PNUD. Disponível em: <http://hdr.undp.org/hdr2006/pdfs/report/HDR06-complete.pdf>. Acesso em: 25 de maio de 2007.